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AND  
ROCA**  
LLP  
LAWYERS

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>1</sup>

USA SECURITIES, LLC,<sup>2</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF STATUS CONFERENCE  
REGARDING MOUNTAIN WEST  
MORTGAGE CO./LERIN HILLS'  
CLAIM 203**

Hearing: July 24, 2008  
Time: 9:30 a.m.  
Place: LBR-Courtroom 1  
Foley Federal Building

**PLEASE TAKE NOTICE** that the Court has scheduled a status conference on  
July 24, 2008, at 9:30 a.m. at the U.S. Bankruptcy Court, Foley Federal Building, 300 Las

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.



1 Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, regarding the Objection of the  
2 USACM Liquidating Trust to Proof of Claim Filed by Mountain West Mortgage Co./Lerin  
3 Hills (Claim No. 203) [DE 3078].

4 RESPECTFULLY SUBMITTED May 22, 2008.

5 **LEWIS AND ROCA LLP**

6  
7 By /s/ RC (#006593)  
8 Susan M. Freeman  
9 Rob Charles  
*Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 COPY of the aforementioned sent via  
12 electronic mail on May 22, 2008 to the  
13 following affected parties:

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